



PAISBOA & Bolton: Doing More for You Together

PAISBOA Business Insurance Group was established to simplify and improve the insurance experience for member schools. With PAISBOA and Bolton's partnership, we are able to provide enhanced resources in the areas of insurance, risk management and technology solutions, with the added benefit of premium savings through the purchasing group.

Why Bolton

Independent schools and colleges, large and small, face a range of evolving challenges, risks and exposures that often fall outside of the academic calendar and basic insurance considerations. Bolton's team understands the importance of resources that go beyond the basics. It's why they build their relationships on a consultative approach, so that schools can lean on Bolton for guidance and recommendation.

It's also why PAISBOA chose Bolton as its preferred insurance provider, to grant member schools access to expanded insurance services, including peer-to-peer benchmarking and policy design analysis, cloud-based technology support, and Bolton's proprietary forensic audit for independent schools.

PAISBOA Business Insurance Group knows the value of having ongoing content that helps inform and empower your insurance decisions. Bolton's team of insurance and risk management experts develop webinars, presentations and blog posts tailored for the varying information needs of faculty and staff, business officers and trustees of independent schools.

The PAISBOA & Bolton Partnership Value

Only member schools that are a part of the *PAISBOA Business Insurance Group* benefit from group purchasing power and a range of enhanced resources, including:

- Ongoing consultative, hands-on support and service for you and your organization
- Access to benchmarking data and best practice information for your Business Officer and Board
- Proprietary forensic audit process to develop a baseline of your current program and more effectively manage operational, financial and governance risk
- Information on evolving insurance and risk management issues and their potential impact on your school—including educational content in areas of risk and crisis management, legal and regulatory compliance, and human resources and employment law
- Technology and cloud-based resources to help streamline application and renewal process

Through *PAISBOA Business Insurance Group*, Bolton will take on the role of your school's dedicated risk manager and provide guidance, resources and consultation to ensure you are making the best plan decisions.

If you're interested in learning more about this exclusive partnership, please contact Rob Marcantuono, PAISBOA Business Insurance Group Steering Committee Chair at rmarcantuono@germantownfriends.org.

Bolton's Education Practice Group Team



Cheryl McDowell

Vice President
Risk Management
Cell: (323) 394-1592
cmcdowell@boltonco.com



Jamie Gershon

Executive Vice President
Education Practice Group Leader
Cell: (650) 224-9298
jgershon@boltonco.com



Ron Wanglin

Chairman of the Board
Director, Education Practice Group
Phone: (626) 535-1420
rwanglin@boltonco.com

